

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

|   |   |   |                                     |
|---|---|---|-------------------------------------|
| -----X  |   | : |                                     |
| <b>In re</b>                                  | : | : | <b>Chapter 11 Case No.</b>          |
|   | : | : |                                     |
| <b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b> | : | : | <b>08-13555 (JMP)</b>               |
|   | : | : |                                     |
| <b>Debtors.</b>                               | : | : | <b>(Jointly Administered)</b>       |
| -----X  |   | : |                                     |
|   |   | : | <b>Ref. Docket Nos. 19344-19355</b> |

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
  ) ss.:  
COUNTY OF NEW YORK    )

PETE CARIS, being duly sworn, deposes and says:

1. I am employed as a Noticing Coordinator by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On August 18, 2011, I caused to be served the:
  - a. "Notice of Adjournment of Debtors' Ninety-Fifth Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated August 18, 2011 [Docket No. 19344], (the "95<sup>th</sup> Omnibus NOA"),
  - b. "Notice of Adjournment of Debtors' One Hundred Third Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated August 18, 2011 [Docket No. 19345], (the "103<sup>rd</sup> Omnibus NOA"),
  - c. "Notice of Adjournment of Debtors' One Hundred Thirty-Second Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated August 18, 2011 [Docket No. 19346], (the "132<sup>nd</sup> Omnibus NOA"),
  - d. "Notice of Adjournment of Debtors' One Hundred Thirty-Seventh Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated August 18, 2011 [Docket No. 19347], (the "137<sup>th</sup> Omnibus NOA"),
  - e. "Notice of Adjournment of Debtors' One Hundred Fifty-Fifth Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated August 18, 2011 [Docket No. 19348], (the "155<sup>th</sup> Omnibus NOA"),

- f. "Notice of Adjournment of Debtors' One Hundred Sixty-Second Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated August 18, 2011 [Docket No. 19349], (the "162<sup>nd</sup> Omnibus NOA"),
- g. "Notice of Adjournment of Debtors' Eighty-Fourth Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated August 18, 2011 [Docket No. 19350], (the "84<sup>th</sup> Omnibus NOA"),
- h. "Notice of Adjournment of Debtors' Seventy-First Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated August 18, 2011 [Docket No. 19351], (the "71<sup>st</sup> Omnibus NOA"),
- i. "Notice of Adjournment of Debtors' Sixty-Third Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated August 18, 2011 [Docket No. 19352], (the "63<sup>rd</sup> Omnibus NOA"),
- j. "Notice of Adjournment of Debtors' Thirty-Fifth Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated August 18, 2011 [Docket No. 19353], (the "35<sup>th</sup> Omnibus NOA"),
- k. "Notice of Adjournment of Debtors' Objection to Certain Claims (Valued Derivative Claims) as to Investcorp Interlachen Multi-Strategy Master Fund Ltd," dated August 18, 2011 [Docket No. 19354], (the "Investcorp NOA"),
- l. "Notice of Adjournment of Debtors' Sixty-Seventh Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated August 18, 2011 [Docket No. 19355], dated August 18, 2011 [Docket No. 19355], (the "67<sup>th</sup> Omnibus NOA"),

by causing true and correct copies of the:

- i. 95<sup>th</sup> Omnibus NOA, 103<sup>rd</sup> Omnibus NOA, 132<sup>nd</sup> Omnibus NOA, 137<sup>th</sup> Omnibus NOA, 155<sup>th</sup> Omnibus NOA, 162<sup>nd</sup> Omnibus NOA, 84<sup>th</sup> Omnibus NOA, 71<sup>st</sup> Omnibus NOA, 63<sup>rd</sup> Omnibus NOA, 35<sup>th</sup> Omnibus NOA, Investcorp NOA and 67<sup>th</sup> Omnibus NOA, to be delivered via electronic mail to those parties listed on the annexed Exhibit A,
- ii. 95<sup>th</sup> Omnibus NOA, 103<sup>rd</sup> Omnibus NOA, 132<sup>nd</sup> Omnibus NOA, 137<sup>th</sup> Omnibus NOA, 155<sup>th</sup> Omnibus NOA, 162<sup>nd</sup> Omnibus NOA, 84<sup>th</sup> Omnibus NOA, 71<sup>st</sup> Omnibus NOA, 63<sup>rd</sup> Omnibus NOA, 35<sup>th</sup> Omnibus NOA, Investcorp NOA and 67<sup>th</sup> Omnibus NOA, to be delivered via facsimile to the party listed on the annexed Exhibit B,
- iii. 95<sup>th</sup> Omnibus NOA, 103<sup>rd</sup> Omnibus NOA, 132<sup>nd</sup> Omnibus NOA, 137<sup>th</sup> Omnibus NOA, 155<sup>th</sup> Omnibus NOA, 162<sup>nd</sup> Omnibus NOA, 84<sup>th</sup> Omnibus NOA, 71<sup>st</sup> Omnibus NOA, 63<sup>rd</sup> Omnibus NOA, 35<sup>th</sup> Omnibus NOA, Investcorp NOA and 67<sup>th</sup> Omnibus NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit C,

- iv. 95<sup>th</sup> Omnibus NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit D,
- v. 103<sup>rd</sup> Omnibus NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit E,
- vi. 132<sup>nd</sup> Omnibus NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit F,
- vii. 137<sup>th</sup> Omnibus NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit G,
- viii. 155<sup>th</sup> Omnibus NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit H,
- ix. 162<sup>nd</sup> Omnibus NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit I,
- x. 84<sup>th</sup> Omnibus NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit J,
- xi. 71<sup>st</sup> Omnibus NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit K,
- xii. 63<sup>rd</sup> Omnibus NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit L,
- xiii. 35<sup>th</sup> Omnibus NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit M,
- xiv. Investcorp NOA, to be enclosed securely in a separate postage-prepaid envelope and delivered via overnight mail to the party listed on the annexed Exhibit N, and
- xv. 67<sup>th</sup> Omnibus NOA, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit O.

3. All envelopes utilized in the service of the foregoing contained the following legend:  
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF  
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

Sworn to before me this  
22<sup>nd</sup> day of August, 2011

/s/ Cassandra Murray

Notary Public, State of New York

No. 01MU6220179

Qualified in the County of Queens

Commission Expires April 12, 2014

/s/ Pete Caris

Pete Caris

## **EXHIBIT A**

**LEHMAN BROTHERS HOLDINGS INC.**  
EMAIL SERVICE LIST

|                                   |  |
|-----------------------------------|--|
| aaaronson@dilworthlaw.com         | barbra.parlin@hklaw.com                  |
| aalfonso@willkie.com              | bbisignani@postschell.com                |
| abraunstein@riemerlaw.com         | bcarlson@co.sanmateo.ca.us               |
| acaton@kramerlevin.com            | bdk@schlamstone.com                      |
| acker@chapman.com                 | bguiney@pbwt.com                         |
| adam.brezine@hro.com              | bill.freeman@pillsburylaw.com            |
| adarwin@nixonpeabody.com          | bkmail@prommis.com                       |
| adiamond@diamondmccarthy.com      | bmanne@tuckerlaw.com                     |
| aeckstein@blankrome.com           | bmiller@mofo.com                         |
| aentwistle@entwistle-law.com      | boneill@kramerlevin.com                  |
| afriedman@irell.com               | brian.corey@greentreecreditsolutions.com |
| agbanknewyork@ag.tn.gov           | brosenblum@jonesday.com                  |
| aglenn@kasowitz.com               | broy@rltlawfirm.com                      |
| agold@herrick.com                 | bstrickland@wtplaw.com                   |
| ahammer@freebornpeters.com        | btrust@mayerbrown.com                    |
| aisenberg@saul.com                | bturk@tishmanspeyer.com                  |
| akantesaria@oppenheimerfunds.com  | bwolfe@sheppardmullin.com                |
| alum@ftportfolios.com             | bzabarauskas@crowell.com                 |
| amarder@msek.com                  | cahn@clm.com                             |
| amcmullen@boultcummings.com       | calbert@reitlerlaw.com                   |
| amenard@tishmanspeyer.com         | canelas@pursuitpartners.com              |
| andrew.brozman@cliffordchance.com | carol.weinerlevy@bingham.com             |
| andrew.lourie@kobrekim.com        | cbelisle@wfw.com                         |
| angelich.george@arentfox.com      | cbelmonte@ssbb.com                       |
| ann.reynaud@shell.com             | cbrotstein@bm.net                        |
| anthony_boccanfuso@aporter.com    | cgoldstein@stcwlaw.com                   |
| aoberry@bermanesq.com             | chammerman@paulweiss.com                 |
| aostrow@beckerglynn.com           | chardman@klestadt.com                    |
| apo@stevenslee.com                | charles@filardi-law.com                  |
| aquale@sidley.com                 | charles_malloy@aporter.com               |
| araboy@cov.com                    | chipford@parkerpoe.com                   |
| arahl@reedsmith.com               | chris.donoho@lovells.com                 |
| arheaume@riemerlaw.com            | christopher.schueller@bipc.com           |
| arlbank@pbfc.com                  | clarkb@sullcrom.com                      |
| arosenblatt@chadbourne.com        | clynch@reedsmith.com                     |
| arthur.rosenberg@hklaw.com        | cmontgomery@salans.com                   |
| arwolf@wlrk.com                   | cohenr@sewkis.com                        |
| aseuffert@lawpost-nyc.com         | colea@gtlaw.com                          |
| ashaffer@mayerbrown.com           | cousinss@gtlaw.com                       |
| ashmead@sewkis.com                | cp@stevenslee.com                        |
| asnow@ssbb.com                    | cpappas@dilworthlaw.com                  |
| atrehan@mayerbrown.com            | craig.goldblatt@wilmerhale.com           |
| aunger@sidley.com                 | crmomjian@attorneygeneral.gov            |
| austin.bankruptcy@publicans.com   | cs@stevenslee.com                        |
| avenes@whitecase.com              | csalomon@beckerglynn.com                 |
| azylberberg@whitecase.com         | cschreiber@winston.com                   |
| bankr@zuckerman.com               | cshore@whitecase.com                     |
| bankruptcy@goodwin.com            | cshulman@sheppardmullin.com              |
| bankruptcy@morrisoncohen.com      | ctatelbaum@adorno.com                    |
| bankruptcy@ntexas-attorneys.com   | cwalsh@mayerbrown.com                    |
| bankruptcymatters@us.nomura.com   | cward@polsinelli.com                     |

**LEHMAN BROTHERS HOLDINGS INC.**  
EMAIL SERVICE LIST

cweber@ebg-law.com  
cweiss@ingramllp.com  
dallas.bankruptcy@publicans.com  
daniel.guyder@allenoverly.com  
dave.davis@isgria.com  
david.bennett@tklaw.com  
david.crichlow@pillsburylaw.com  
david.heller@lw.com  
david.seligman@kirkland.com  
davids@blbglaw.com  
davidwheeler@mvalaw.com  
dbalog@intersil.com  
dbarber@bsblawyers.com  
dbaumstein@whitecase.com  
dbesikof@loeb.com  
dcimo@gjb-law.com  
dcoffino@cov.com  
dcrapo@gibbonslaw.com  
ddavis@paulweiss.com  
ddrebsky@nixonpeabody.com  
ddunne@milbank.com  
deggermann@kramerlevin.com  
degger@freebornpeters.com  
demetra.liggins@tklaw.com  
deryck.palmer@cwt.com  
dfelder@orrick.com  
dflanigan@polsinelli.com  
dgrimes@reedsmith.com  
dhayes@mcguirewoods.com  
dheffer@foley.com  
diconzam@gtlaw.com  
djoeph@stradley.com  
dkleiner@velaw.com  
dkozusko@willkie.com  
dlemay@chadbourne.com  
dlipke@vedderprice.com  
dludman@brownconnery.com  
dmcguire@winston.com  
dmurray@jenner.com  
dneier@winston.com  
dodonnell@milbank.com  
dove.michelle@dorsey.com  
dowd.mary@arentfox.com  
dpegno@dpklaw.com  
draelson@fisherbrothers.com  
dravin@wolffsamson.com  
drose@pryorcashman.com  
drosenzweig@fulbright.com  
drosner@goulstonstorrs.com  
drosner@kasowitz.com  
dshaffer@wtplaw.com

dshemano@pwklp.com  
dspelfogel@foley.com  
dstatge@ebglaw.com  
dwedykhouse@pbwt.com  
dwildes@stroock.com  
dworkman@bakerlaw.com  
easmith@venable.com  
echang@steinlubin.com  
ecohen@russell.com  
efleck@milbank.com  
efriedman@friedumspring.com  
egeekie@schiffhardin.com  
eglas@mccarter.com  
ehollander@whitecase.com  
ekbergc@lanepowell.com  
elevin@lowenstein.com  
eli.mattioli@klgates.com  
ellen.halstead@cwt.com  
emerberg@mayerbrown.com  
eobrien@sbchlaw.com  
erin.mautner@bingham.com  
eschaffer@reedsmith.com  
eschwartz@contrariancapital.com  
esmith@dl.com  
etillinghast@sheppardmullin.com  
ezujkowski@emmetmarvin.com  
ezweig@optonline.net  
fbp@ppgms.com  
feldsteinh@sullcrom.com  
ffm@bostonbusinesslaw.com  
fhyman@mayerbrown.com  
fishere@butzel.com  
francois.janson@hklaw.com  
fsosnick@shearman.com  
fyates@sonnenschein.com  
gabriel.delvirginia@verizon.net  
gbray@milbank.com  
george.davis@cwt.com  
geraci@thalergerter.com  
ggitomer@mkbattorneys.com  
giddens@hugheshubbard.com  
gkaden@goulstonstorrs.com  
glenn.siegel@dechert.com  
gmoss@riemerlaw.com  
gravert@mwe.com  
gspilbury@jsslw.com  
guzzi@whitecase.com  
harrisjm@michigan.gov  
harveystrickon@paulhastings.com  
hbeltzer@mayerbrown.com  
heidi@crumbielaw.com

**LEHMAN BROTHERS HOLDINGS INC.**  
EMAIL SERVICE LIST

heim.steve@dorsey.com  
heiser@chapman.com  
hirsch.robert@arentfox.com  
hollace.cohen@troutmansanders.com  
holsen@stroock.com  
howard.hawkins@cwt.com  
hseife@chadbourn.com  
hsnovikoff@wlrk.com  
icatto@mwe.com  
igoldstein@dl.com  
ilevee@lowenstein.com  
info2@normandyhill.com  
ira.herman@tklaw.com  
isgreene@hhlaw.com  
israel.dahan@cwt.com  
iva.uroic@dechert.com  
jaclyn.genchi@kayescholer.com  
jacobsonn@sec.gov  
james.mcclammy@dpw.com  
james.sprayregen@kirkland.com  
jamestecce@quinnemanuel.com  
jamie.nelson@dubaiic.com  
jar@outtengolden.com  
jason.jurgens@cwt.com  
jay.hurst@oag.state.tx.us  
jay@kleinsolomon.com  
jbecker@wilmingtontrust.com  
jbeemer@entwistle-law.com  
jbeiers@co.sanmateo.ca.us  
jbird@polsinelli.com  
jbromley@cgs.com  
jcarberry@cl-law.com  
jchristian@tobinlaw.com  
jdrucker@coleschotz.com  
jdyas@halperinlaw.net  
jean-david.barnea@usdoj.gov  
jeanites@whiteandwilliams.com  
jeannette.boot@wilmerhale.com  
jeff.wittig@coair.com  
jeffrey.sabin@bingham.com  
jeldredge@velaw.com  
jen.premisler@cliffordchance.com  
jennifer.demarco@cliffordchance.com  
jennifer.gore@shell.com  
jeremy.eiden@state.mn.us  
jfalowski@reedsmith.com  
jflaxer@golenbock.com  
jfox@joefoxlaw.com  
jfreeberg@wfw.com  
jg5786@att.com  
jgarrrity@shearman.com

jgenovese@gjb-law.com  
jguy@orrick.com  
jherzog@gklaw.com  
jhiggins@fdlaw.com  
jhorgan@phxa.com  
jhuggett@margolisedelstein.com  
jhuh@ffwplaw.com  
jim@atkinslawfirm.com  
jjoyce@dresslerpeters.com  
jjtancredi@daypitney.com  
jjureller@klestadt.com  
jkehoe@btkmc.com  
jlamar@maynardcooper.com  
jlawlor@wmd-law.com  
jlee@foley.com  
jlevitin@cahill.com  
jlipson@crockerkuno.com  
jliu@dl.com  
jlovi@steptoe.com  
jlscott@reedsmith.com  
jmaddock@mcguirewoods.com  
jmazermarino@msek.com  
jmcginley@wilmingtontrust.com  
jmelko@gardere.com  
jmerva@fult.com  
jmmurphy@stradley.com  
jmr@msf-law.com  
jnm@mccallaraymer.com  
john.monaghan@hklaw.com  
john.rapisardi@cwt.com  
john@crumbielaw.com  
joli@crlpc.com  
jorbach@hahnhausen.com  
joseph.cordaro@usdoj.gov  
joshua.dorchak@bingham.com  
jowen769@yahoo.com  
jowolf@law.nyc.gov  
joy.mathias@dubaiic.com  
jpintarelli@mofo.com  
jporter@entwistle-law.com  
jprol@lowenstein.com  
jrabinowitz@rltlawfirm.com  
jrsmith@hunton.com  
jschwartz@hahnhausen.com  
jsheerin@mcguirewoods.com  
jshickich@riddellwilliams.com  
jsmairo@pbnlaw.com  
jstoll@mayerbrown.com  
jsullivan@mosessinger.com  
jtimko@shutts.com  
jtougas@mayerbrown.com



**LEHMAN BROTHERS HOLDINGS INC.**  
EMAIL SERVICE LIST

|  |                                  |
|--|----------------------------------|
| judy.morse@crowedunlevy.com            | lubell@hugheshubbard.com         |
| jwallack@goulstonstorrs.com            | lwhidden@salans.com              |
| jwang@sipc.org                         | mabrams@willkie.com              |
| jwcohen@daypitney.com                  | maofiling@cgsh.com               |
| jweiss@gibsondunn.com                  | marc.chait@sc.com                |
| jwest@velaw.com                        | margolin@hugheshubbard.com       |
| jwh@njlawfirm.com                      | mark.deveno@bingham.com          |
| karen.wagner@dpw.com                   | mark.ellenberg@cwt.com           |
| kdwbankruptcydepartment@kelleydrye.com | mark.houle@pillsburylaw.com      |
| keckhardt@hunton.com                   | mark.sherrill@sutherland.com     |
| keith.simon@lw.com                     | martin.davis@ots.treas.gov       |
| ken.coleman@allenoverly.com            | marvin.clements@ag.tn.gov        |
| ken.higman@hp.com                      | matt@willaw.com                  |
| kerry.moynihhan@hro.com                | matthew.klepper@dlapiper.com     |
| kgwynne@reedsmith.com                  | maustin@orrick.com               |
| kiplok@hugheshubbard.com               | max.polonsky@skadden.com         |
| kkelly@ebglaw.com                      | mbenner@tishmanspeyer.com        |
| klyman@irell.com                       | mberman@nixonpeabody.com         |
| kmayer@mccarter.com                    | mbienstock@dl.com                |
| kobak@hugheshubbard.com                | mbossi@thompsoncoburn.com        |
| korr@orrick.com                        | mcademartori@sheppardmullin.com  |
| kostad@mofo.com                        | mccombst@sullcrom.com            |
| kovskyd@pepperlaw.com                  | mcordone@stradley.com            |
| kpiper@steptoe.com                     | mcto@debevoise.com               |
| kressk@pepperlaw.com                   | mdorval@stradley.com             |
| kreynolds@mklawny.com                  | melorod@gtlaw.com                |
| krosen@lowenstein.com                  | meltzere@pepperlaw.com           |
| kuehn@bragarwexler.com                 | metkin@lowenstein.com            |
| kurt.mayr@bgllp.com                    | mfeldman@willkie.com             |
| lacyr@sullcrom.com                     | mgordon@briggs.com               |
| landon@streusandlandon.com             | mgreger@allenmatkins.com         |
| lathompson@co.sanmateo.ca.us           | mh1@mccallaraymer.com            |
| lawallf@pepperlaw.com                  | mhopkins@cov.com                 |
| lberkoff@moritthock.com                | michael.frege@cms-hs.com         |
| lee.stremba@troutmansanders.com        | michael.kelly@monarchlp.com      |
| lgranfield@cgsh.com                    | michael.kim@kobrekim.com         |
| lhandelsman@stroock.com                | michael.reilly@bingham.com       |
| linda.boyle@twtelecom.com              | millee12@nationwide.com          |
| lisa.ewart@wilmerhale.com              | miller@taftlaw.com               |
| lisa.kraidin@allenoverly.com           | mimi.m.wong@irscounsel.treas.gov |
| ljkotler@duanemorris.com               | mittell.ayer@tklaw.com           |
| lmarinuzzi@mofo.com                    | mjacobs@pryorcashman.com         |
| lmay@coleschotz.com                    | mjedelman@vedderprice.com        |
| lmcgowen@orrick.com                    | mjr1@westchestergov.com          |
| lml@ppgms.com                          | mkjaer@winston.com               |
| lnashelsky@mofo.com                    | mlahaie@akingump.com             |
| loizides@loizides.com                  | mlandman@lcbf.com                |
| lromansic@steptoe.com                  | mlynch2@travelers.com            |
| lscarcella@farrellfritz.com            | mmendez@hunton.com               |
| lschweitzer@cgsh.com                   | mmooney@deilylawfirm.com         |
| lthompson@whitecase.com                | mmorreale@us.mufg.jp             |

**LEHMAN BROTHERS HOLDINGS INC.**  
EMAIL SERVICE LIST

mneier@ibolaw.com  
monica.lawless@brookfieldproperties.com  
mpage@kelleydrye.com  
mprimoff@kayescholar.com  
mpucillo@bermanesq.com  
mrosenthal@gibsondunn.com  
mruetzel@whitecase.com  
mschimmel@sju.edu  
mshiner@tuckerlaw.com  
msiegel@brownrudnick.com  
mspeiser@stroock.com  
mstamer@akingump.com  
mvenditto@reedsmith.com  
mwarren@mtb.com  
ncoco@mwe.com  
neal.mann@oag.state.ny.us  
ned.schodek@shearman.com  
neilberger@teamtogut.com  
newyork@sec.gov  
nfurman@scottwoodcapital.com  
nherman@morganlewis.com  
nissay\_10259-0154@mhjapan.com  
nlepore@schnader.com  
notice@bkcyllaw.com  
oipress@travelers.com  
omeca.nedd@lovells.com  
otccorpactions@finra.org  
paronzon@milbank.com  
patrick.oh@freshfields.com  
paul.turner@sutherland.com  
pbattista@gjb-law.com  
pbosswick@ssbb.com  
pdublin@akingump.com  
peisenberg@lockelord.com  
peter.gilhuly@lw.com  
peter.macdonald@wilmerhale.com  
peter.simmons@friedfrank.com  
peter@bankrupt.com  
pfeldman@oshr.com  
phayden@mcguirewoods.com  
pmaxcy@sonnenschein.com  
ppascuzzi@ffwplaw.com  
ppatterson@stradley.com  
psp@njlawfirm.com  
ptrostle@jenner.com  
pwright@dl.com  
r.stahl@stahlzeloe.com  
raj.madan@bingham.com  
rajohnson@akingump.com  
ramona.neal@hp.com  
ranjit.mather@bnymellon.com

rbeacher@pryorcashman.com  
rbyman@jenner.com  
rdaversa@orrick.com  
relgidely@gjb-law.com  
rfleischer@pryorcashman.com  
rfrankel@orrick.com  
rfriedman@silvermanacampora.com  
rgmason@wlrk.com  
rgraham@whitecase.com  
rhett.campbell@tklaw.com  
richard.lear@hklaw.com  
richard.levy@lw.com  
richard.tisdale@friedfrank.com  
richard@rwmplc.com  
ritkin@steptoe.com  
rjones@boultcummings.com  
rleek@hodgsonruss.com  
rlevin@cravath.com  
rmatzat@hahnhausen.com  
rnetzer@willkie.com  
robert.bailey@bnymellon.com  
robert.dombroff@bingham.com  
robert.henoch@kobrekim.com  
robert.malone@dbr.com  
robert.yalen@usdoj.gov  
robertdakis@quinnemanuel.com  
robin.keller@lovells.com  
roger@rnagioff.com  
ronald.silverman@bingham.com  
rqureshi@reedsmith.com  
rreid@sheppardmullin.com  
rroupinian@outtengolden.com  
rrussell@andrewskurth.com  
rterenzi@stcwlw.com  
rtrust@cravath.com  
russj4478@aol.com  
rwasserman@cftc.gov  
rwyron@orrick.com  
s.minehan@aozorabank.co.jp  
sabin.willett@bingham.com  
sabramowitz@velaw.com  
sagolden@hhlaw.com  
sally.henry@skadden.com  
sandyscafaria@eaton.com  
sara.tapinekis@cliffordchance.com  
scargill@lowenstein.com  
schannej@pepperlaw.com  
schepis@pursuitpartners.com  
schnabel.eric@dorsey.com  
schristianson@buchalter.com  
schwartzmatthew@sullcrom.com

**LEHMAN BROTHERS HOLDINGS INC.**  
EMAIL SERVICE LIST

scottshelley@quinnemanuel.com  
scousins@armstrongteasdale.com  
sdnyecf@dor.mo.gov  
sehlers@armstrongteasdale.com  
sfelderstein@ffwplaw.com  
sfineman@lchb.com  
sfox@mcguirewoods.com  
sgordon@cahill.com  
sgubner@ebg-law.com  
shannon.nagle@friedfrank.com  
sharbeck@sipc.org  
shari.leventhal@ny.frb.org  
shgross5@yahoo.com  
sidorsky@butzel.com  
slerner@ssd.com  
slevine@brownrudnick.com  
sloden@diamondmccarthy.com  
smayerson@ssd.com  
smillman@stroock.com  
smulligan@bsblawyers.com  
snewman@katskykorins.com  
sory@fdlaw.com  
spiotto@chapman.com  
splatzer@platzerlaw.com  
squigley@lowenstein.com  
sree@lcbf.com  
sselbst@herrick.com  
sshimshak@paulweiss.com  
sskelly@teamtogut.com  
ssusman@susmangodfrey.com  
steele@lowenstein.com  
stephen.cowan@dlapiper.com  
steve.ginther@dor.mo.gov  
steven.troyer@commerzbank.com  
steven.wilamowsky@bingham.com  
streusand@streusandlandon.com  
susan.schultz@newedgegroup.com  
susheelkirpalani@quinnemanuel.com  
swolowitz@mayerbrown.com  
szuch@wiggin.com  
tannweiler@greerherz.com  
tarbit@cftc.gov  
tbrock@ssbb.com  
tdewey@dpklaw.com  
tduffy@andersonkill.com  
teresa.oxford@invescoaim.com  
tgoren@mofo.com  
thaler@thalgertler.com  
thomas.califano@dlapiper.com  
thomas.ogden@dpw.com  
thomas\_noguerola@calpers.ca.gov

timothy.brink@dlapiper.com  
timothy.palmer@bipc.com  
tjfreedman@pbnlaw.com  
tkarcher@dl.com  
tkiriakos@mayerbrown.com  
tlauria@whitecase.com  
tmacwright@whitecase.com  
tmayer@kramerlevin.com  
tnixon@gklaw.com  
toby.r.rosenberg@irsounsel.treas.gov  
tony.davis@bakerbotts.com  
tslome@msek.com  
ttracy@crockerkuno.com  
twheeler@lowenstein.com  
ukreppel@whitecase.com  
vdagostino@lowenstein.com  
villa@streusandlandon.com  
vmilione@nixonpeabody.com  
vrubinstein@loeb.com  
walter.stuart@freshfields.com  
wanda.goodloe@cbre.com  
wballaine@lcbf.com  
wbenzija@halperinlaw.net  
wchurchack@loeb.com  
wfoster@milbank.com  
william.m.goldman@dlapiper.com  
wiltensburg@hugheshubbard.com  
wisotska@pepperlaw.com  
wk@pwlawyers.com  
wmckenna@foley.com  
woconnor@crowell.com  
wsilverm@oshr.com  
wswearingen@llf-law.com  
wtaylor@mccarter.com  
wzoberman@bermanesq.com  
yamashiro@sumitomotrust.co.jp  
yuwatoko@mofo.com

## **EXHIBIT B**

**LEHMAN BROTHERS HOLDINGS INC.**

FAX LIST

| <b>Name</b>  | <b>Fax</b>     |
|--|----------------|
| OFFICE OF US TTEE: TH DAVIS E GASPARINI A SCHWARTZ | (212) 668-2255 |

## **EXHIBIT C**

OFFICE OF THE US TRUSTEE  
TRACY HOPE DAVIS, ESQ.  
ELISABETTA G. GASPARINI, ESQ.  
ANDREA B. SCHWARTZ, ESQ.  
33 WHITEHALL STREET, 21ST FLOOR  
NEW YORK, NY 10004

INTERNAL REVENUE SERVICE  
SPECIAL PROCEDURES BRANCH  
ATTN: DISTRICT DIRECTOR  
290 BROADWAY  
NEW YORK, NY 10007

## **EXHIBIT D**



| Claim Name  | Address Information   |
|---|---|
| BREVAN HOWARD MASTER FUND LIMITED                 | C/O BREVAN HOWARD ASSET MANAGEMENT LLP ATTN: ALEX UNDERWOOD 55 BAKER STREET LONDON W1U 8EW UNITED KINGDOM   |
| BREVAN HOWARD MASTER FUND LIMITED                 | ALEX UNDERWOOD, GENERAL COUNSEL 55 BAKER STREET LONDON W1U 8EW UNITED KINGDOM   |
| LINC-REDONDO BEACH SENIORS, INC.                  | C/O PENELOPE PARMES, ESQ. RUTAN & TUCKER, LLP 611 ANTON BOULEVARD, FOURTEENTH FLOOR COSTA MESA CA 92626   |
| PARKCENTRAL GLOBAL HUB LIMITED                    | ATTN: CHARLES THRESH, JAMES BENNETT, PETER LOGIE C/O KPMG ADVISORY LIMITED CROWN HOUSE 4 PAR-LA-VILLE ROAD HAMILTON HM 08 BERMUDA   |
| PARKCENTRAL GLOBAL HUB LIMITED                    | LEH CRED NUM: 1000197052 C/O KPMG ADVISORY LIMITED ATTENTION: CHARLES THRESH CROWN HOUSE 4 PAR-LA-VILLE ROAD HAMILTON HM 08 BERMUDA   |
| PARKCENTRAL GLOBAL HUB LIMITED                    | JAMES BENNETT LEH CRED NUM: 1000197052 C/O KPMG ADVISORY LIMITED CROWN HOUSE 4 PAR-LA-VILLE ROAD HAMILTON HM08 BERMUDA  |
| PARKCENTRAL GLOBAL HUB LIMITED                    | PETER LOGIE LEH CRED NUM: 1000197052 C/O KPMG ADVISORY LIMITED CROWN HOUSE 4 PAR-LA-VILLE ROAD HAMILTON HM08 BERMUDA  |
| PARKCENTRAL GLOBAL HUB LIMITED                    | DEBEVOISE & PLIMPTON LLP ATTN: RICHARD F. HAHN, BRYAN R. KAPLAN 919 THIRD AVENUE NEW YORK NY 10022  |
| PARKCENTRAL GLOBAL HUB LIMITED                    | RICHARD F. HAHN DEBEVOISE & PLIMPTON LLP 919 THIRD AVENUE NEW YORK NY 10022   |
| PARKCENTRAL GLOBAL HUB LIMITED                    | BRYAN R. KAPLAN DEBEVOISE & PLIMPTON LLP 919 THIRD AVENUE NEW YORK NY 10022   |
| SPCP GROUP LLC, AS AGENT FOR SILVER POINT         | CAPITAL FUND,LP&SILVERPOINT CAPITAL OFFSHORE FUND, LTD AS SUCCESSOR TO TIFFANY & CO ATTN: ADAM J. DEPANFILIS,660 STEAMBOAT ROAD C/O SILVER POINT CAPITAL, LP GREENWICH CT 06830 |
| SPCP GROUP LLC,AS AGENT FOR SILVER POINT CAPITAL; | FUND, LP AND SILVER DAY PITNEY LLP ATTN: RONALD S BEACHER ESQ 7 TIMES SQUARE NEW YORK NY 10036  |

|                                |
|--------------------------------|
| <b>Total Creditor count 12</b> |
|--------------------------------|

## **EXHIBIT E**

| Claim Name             | Address Information  |
|------------------------|--|
| BAYERISCHE LANDESBANK  | ATTN: HARALD GLOCKL FIRST VICE PRESIDENT BRIENNER STR. 18 MUNCHEN 80333<br>GERMANY   |
| BAYERISCHE LANDESBANK  | FRESHFIELDS BRUCKHAUS DERINGER US LLP ATTN: ELLEN HAYES & HARVEY DYCHIAO 520<br>MADISON AVENUE 34TH FLOOR NEW YORK NY 10022  |
| NORDIC INVESTMENT BANK | HEIKII CANTELL GENERAL COUNSEL&LARS EIBELHOLM, VP FABIANINKATU 34 P.O. BOX 249<br>HELSINKI FI-00171 FINLAND  |
| SPCP GROUP, L.L.C.     | 660 STEAMBOAT RD, TRANSFEROR: CNTRL EUROPEAN MEDIA ENTERPRISES LTD. AS AGENT<br>FOR SILVER POINT CAPITAL FUND,LP&SILVER POINT CAP OFFSHORE FUND,LTD C/O SILVER<br>POINT CAP,LP,ATN:ADAM J.DEPA NFILIS GREENWICH CT 06830 |
| SPCP GROUP, L.L.C.     | RONALD S. BEACHER, ESQ. DAY PITNEY LLP 7 TIMES SQUARE NEW YORK NY 10036  |

|                               |
|-------------------------------|
| <b>Total Creditor count 5</b> |
|-------------------------------|

## **EXHIBIT F**

| Claim Name                                 | Address Information   |
|--|---|
| ALPHADYNE INTERNATIONAL MASTER FUND, LTD   | C/O ALPHADYNE ASSET MANAGEMENT LLC ATTN: PHILIPPE KHUONG-HUU 17 STATE STREET, 20TH FLOOR NEW YORK NY 10004      |
| CMC MAGNETICS CORPORATION                  | C/O BAKER & MCKENZIE ATTN: IRA REID, ESQ. 1114 AVENUE OF THE AMERICAS NEW YORK NY 10036                         |
| FFI FUND LTD.                              | D. ROSS MARTIN ROPES & GRAY LLP ONE INTERNATIONAL PLACE BOSTON MA 02110   |
| FFI FUND LTD.                              | BRACEBRIDGE CAPITAL, LLC ATTN: JOHN SPINNEY 500 BOYLSTON STREET, 17TH FLOOR BOSTON MA 02116                     |
| FFI FUND LTD.                              | D. ROSS MARTIN 800 BOYLSTON ST STE 3600 BOSTON MA 02199-3600  |
| FYI FUND LTD.                              | C/O BRACEBRIDGE CAPITAL, LLC ATTN: MR. JOHN SPINNEY 500 BOYLSTON STREET, 17TH FLOOR BOSTON MA 02116             |
| FYI FUND LTD.                              | D. ROSS MARTIN 800 BOYLSTON ST STE 3600 BOSTON MA 02199-3600  |
| HIGH RIVER LIMITED PARTNERSHIP             | C/O ICAHN ASSOCIATES CORP. ATTN: KEITH COZZA 767 FIFTH AVENUE, 47TH FLOOR NEW YORK NY 10153                     |
| ICAHN PARTNERS LP                          | ATTN: KEITH COZZA 767 FIFTH AVENUE, 47TH FLOOR NEW YORK NY 10153  |
| ICAHN PARTNERS MASTER FUND II LP           | ATTN: KEITH COZZA 767 FIFTH AVENUE, 47TH FLOOR NEW YORK NY 10153  |
| ICAHN PARTNERS MASTER FUND III LP          | ATTN: KEITH COZZA 767 FIFTH AVENUE, 47TH FLOOR NEW YORK NY 10153  |
| ICAHN PARTNERS MASTER FUND LP              | ATTN: KEITH COZZA 767 FIFTH AVENUE, 47TH FLOOR NEW YORK NY 10153  |
| KSC AFFORDABLE HOUSING INVESTMENT FUND LLC | C/O BRET H. REED, JR, A LAW CORPORATION 621 ACACIA AVENUE CORONA DEL MAR CA 92625                               |
| KSC AFFORDABLE HOUSING INVESTMENT FUND LLC | ALAN BOGOMILSKY KSC AFFORDABLE HOUSING INVESTMENT FUND, LLC 550 CALIFORNIA AVENUE, SUITE 330 PALO ALTO CA 94306 |
| OLIFANT FUND, LTD.                         | C/O BRACEBRIDGE CAPITAL, LLC ATTN: MR. JOHN SPINNEY 500 BOYLSTON STREET, 17TH FLOOR BOSTON MA 02116             |
| OLIFANT FUND, LTD.                         | D. ROSS MARTIN 800 BOYLSTON ST STE 3600 BOSTON MA 02199-3600  |
| OLIFANT FUND, LTD.                         | D. ROSS MARTIN ROPES AND GRAY LLP 800 BOYLSTON ST STE 3600 BOSTON MA 02199-3600                                 |
| PINEY BRANCH PARK INC                      | ROBIN E. KELLER, ESQ. LOVELLS LLP 590 MADISON AVE 7TH FLOOR NEW YORK NY 10022                                   |
| PINEY BRANCH PARK INC                      | C/O QVT FINANCIAL LP ATTN: JULIAN SALE 1177 AVENUE OF THE AMERICAS, 9TH FLOOR NEW YORK NY 10036                 |

|                                |
|--------------------------------|
| <b>Total Creditor count 19</b> |
|--------------------------------|

## **EXHIBIT G**

| Claim Name   | Address Information  |
|--|--|
| CHEWTON CAPITAL LTD.                               | TRANSFEROR: BANK LEUMI LE-ISRAEL B.M. C/O WALKERS SPV LIMITED WALKER HOUSE 87 MARY STREET GEORGE TOWN, GRAND CAYMAN KY1-9002 CAYMAN ISLANDS                                |
| GFA I LLC  | C/O ASHURST LLP PATRICIA SEDDON 7 TIMES SQUARE, 42ND FLOOR NEW YORK NY 10036   |
| GFA I LLC  | STEPHEN D LERNER 1095 AVE OF THE AMERICAS, 31ST FLOOR NEW YORK NY 10036  |
| GFA I LLC  | C/O RICHARDS KIBBE & ORBE LLP ATTN: MANAGING CLERK ONE WORLD FINANCIAL CENTER NEW YORK NY 10281  |
| GFA I LLC, AS SUCCESSOR IN                         | INTEREST TO CERTAIN CLAIMS OF KEYBANK NA STEPHEN D LERNER 1095 AVE OF THE AMERICAS 31ST FLOOR NEW YORK NY 10036  |
| GFA I LLC, AS SUCCESSOR IN                         | INTEREST TO CERTAIN CLAIMS OF KEYBANK NA ATTN: PATRICIA SEDDON 7 TIMES SQ FL 42 NEW YORK NY 100366524  |
| OAKTREE HUNTINGTON INVESTMENT FUND, L.P.           | TRANSFEROR: GOLDMAN SACHS LENDING PARTNERS LLC C/O OAKTREE CAPITAL MANAGEMENT, L.P. ATTN: JEFF ARNOLD 333 SOUTH GRAND AVE, 28TH FLOOR LOS ANGELES CA 90071                 |
| OAKTREE OPPORTUNITIES FUND VIII (PARALLEL 2), L.P. | TRANSFEROR: GOLDMAN SACHS LENDING PARTNERS LLC C/O OAKTREE CAPITAL MANAGEMENT, L.P. ATTN: JEFF ARNOLD 333 SOUTH GRAND AVE, 28TH FLOOR LOS ANGELES CA 90071                 |
| OAKTREE OPPORTUNITIES FUND VIII (PARALLEL 2), L.P. | TRANSFEROR: GOLDMAN SACHS LENDING PARTNERS LLC ATTN: JEFF ARNOLD C/O OAKTREE CAPITAL MANAGEMENT, L.P. 333 SOUTH GRAND AVE, 28TH FLOOR LOS ANGELES CA 90071                 |
| OAKTREE OPPORTUNITIES FUND VIII DELAWARE, L.P.     | TRANSFEROR: GOLDMAN SACHS LENDING PARTNERS LLC C/O OAKTREE CAPITAL MANAGEMENT, L.P. ATTN: JEFF ARNOLD 333 SOUTH GRAND AVE, 28TH FLOOR LOS ANGELES CA 90071                 |
| OCM OPPORTUNITIES FUND VII DELAWARE LP             | PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP ATTN: JEFFREY D. SAFERSTEIN 1285 AVE OF THE AMERICAS NEW YORK NY 10019  |
| OCM OPPORTUNITIES FUND VII DELAWARE LP             | ATTN: RICHARD TING 333 S. GRAND AVENUE, 28TH FLOOR LOS ANGELES CA 90071  |
| OCM OPPORTUNITIES FUND VIIB DELAWARE, L.P.         | TRANSFEROR: GOLDMAN SACHS LENDING PARTNERS LLC C/O OAKTREE CAPITAL MANAGEMENT, L.P. ATTN: JEFF ARNOLD 333 SOUTH GRAND AVE, 28TH FLOOR LOS ANGELES CA 90071                 |
| STONEHILL INSTITUTIONAL PARTNERS LP                | C/O STONEHILL CAPITAL MANAGEMENT LLC ATTN: PAUL D. MALEK 885 THIRD AVE, 30TH FLOOR NEW YORK NY 10022   |
| STONEHILL INSTITUTIONAL PARTNERS LP                | C/O STONEHILL CAPITAL MANAGEMENT LLC ATTN: PAUL D. MALEK, ESQ. 885 THIRD AVE., 30TH FLOOR NEW YORK NY 10022  |
| STONEHILL OFFSHORE PARTNERS LIMITED                | C/O STONEHILL CAPITAL MANAGEMENT LLC ATTN: PAUL D. MALEK, ESQ. 885 THIRD AVE., 30TH FLOOR NEW YORK NY 10022  |
| VARDE INVESTMENT PARTNERS, LP                      | TRANSFEROR: BLUEMOUNTAIN TIMBERLINE LTD C/O VARDE PARTNERS INC. ATTN: EDWINA P.J. STEFFER 8500 NORMANDALE LAKE BLVD, SUITE 1500 MINNEAPOLIS MN 55437                       |
| VARDE INVESTMENT PARTNERS, LP                      | TRANSFEROR: BLUEMOUNTAIN EQUITY ALTERNATIVES; MASTER FUND LP, C/O VARDE PARTNERS INC. ATTN: EDWINA P.J. STEFFER 8500 NORMANDALE LAKE BLVD, SUITE 1500 MINNEAPOLIS MN 55437 |

|                                |
|--------------------------------|
| <b>Total Creditor count 18</b> |
|--------------------------------|

## **EXHIBIT H**



| Claim Name           | Address Information   |
|----------------------|---|
| QUINTESSENCE FUND LP | ROBIN E. KELLER, ESQ. LOVELLS LLP 590 MADISON AVE, 7TH FLOOR NEW YORK NY 10022                  |
| QUINTESSENCE FUND LP | LOVELLS LLP ATTN: ROBIN E. KELLER, ESQ. 590 MADISON AVENUE, 7TH FLOOR NEW YORK NY 10022         |
| QUINTESSENCE FUND LP | LOVELLS LLP ATTN: ROBIN E. KELLER, ESQ. 590 MADISON AVENUE, 7TH FLOOR NEW YORK NY 10026         |
| QUINTESSENCE FUND LP | C/O QVT FINANCIAL LP ATTN: JULIAN SALE 1177 AVENUE OF THE AMERICAS, 9TH FLOOR NEW YORK NY 10036 |
| QVT FUND LP          | ROBIN E. KELLER, ESQ. LOVELLS LLP 590 MADISON AVE, 7TH FLOOR NEW YORK NY 10022                  |
| QVT FUND LP          | LOVELLS LLP ATTN: ROBIN E. KELLER, ESQ. 590 MADISON AVE, 7TH FLOOR NEW YORK NY 10022            |
| QVT FUND LP          | C/O QVT FINANCIAL LP ATTN: JULIAN SALE 1177 AVENUE OF THE AMERICAS, 9TH FLOOR NEW YORK NY 10035 |
| QVT FUND LP          | C/O QVT FINANCIAL LP ATTN: JULIAN SALE 1177 AVENUE OF THE AMERICAS, 9TH FLOOR NEW YORK NY 10036 |

|                               |
|-------------------------------|
| <b>Total Creditor count 8</b> |
|-------------------------------|

## **EXHIBIT I**

| Claim Name  | Address Information  |
|---|--|
| CASCADE INVESTMENT, L.L.C.                        | ATTN: LAURIE SMILEY, GENERAL COUNSEL 2365 CARILLON POINT KIRKLAND WA 98033   |
| ELIM PARK BAPTIST HOME, INC., THE                 | C/O SHARYN B. ZUCH, WIGGIN AND DANA LLP 185 ASYLUM ST., CITYPLACE I HARTFORD CT 06103  |
| ELIM PARK BAPTIST HOME, INC., THE                 | ATTN: ZELL GASTON 140 COOK HILL ROAD CHESHIRE CT 06410   |
| GOLDMAN SACHS & CO. PROFIT                        | SHARING MASTER TRUST C/O OZ MANAGEMENT LP ATTN: JOEL M. FRANK, CFO 9 WEST 57TH STREET, 39TH FLOOR NEW YORK NY 10019  |
| GOLDMAN SACHS & CO. PROFIT                        | MARINA I. ZELINSKY WILLKIE FARR & GALLAGHER LLP 787 SEVENTH AVENUE NEW YORK NY 10019   |
| LEHMAN BROTHERS CDO OPPORTUNITY PRTNRS 2004-4 LLC | C/O DEUTSCHE BANK (CAYMAN), LTD. ELIZABETHAN SQUARE P.O. BOX 1984 GT GRAND CAYMAN CAYMAN ISLANDS   |
| LEHMAN BROTHERS CDO OPPORTUNITY PRTNRS 2004-4 LLC | C/O ZAIS GROUP, LLC ATTN: RUSSELL C. PRINCE 2 BRIDGE AVENUE, SUITE 322 RED BANK NJ 07701   |
| LEHMAN BROTHERS CDO OPPORTUNITY PRTNRS 2004-4 LLC | C/O SEWARD & KISSEL LLP ATTN: JUSTIN L. SHEARER, ESQ ONE BATTERY PARK PLAZA NEW YORK NY 10017  |
| OZ ASIA MASTER FUND, LTD.                         | C/O OZ MANAGEMENT LP ATTN: JOEL M. FRANK, CFO 9 WEST 57TH STREET, 39TH FLOOR NEW YORK NY 10019   |
| OZ ASIA MASTER FUND, LTD.                         | MARINA I. ZELINSKY WILLKIE FARR & GALLAGHER LLP 787 SEVENTH AVENUE NEW YORK NY 10019   |
| OZ EUROPE MASTER FUND, LTD.                       | C/O OZ MANAGEMENT LP ATTN: JOEL M. FRANK, CFO 9 WEST 57TH STREET, 39TH FLOOR NEW YORK NY 10019   |
| OZ EUROPE MASTER FUND, LTD.                       | MARINA I. ZELINSKY WILLKIE FARR & GALLAGHER LLP 787 SEVENTH AVENUE NEW YORK NY 10019   |
| OZ MASTER FUND, LTD                               | C/O OZ MANAGEMENT LP ATTN: JOEL M. FRANK, CFO 9 WEST 57TH STREET, 39TH FLOOR NEW YORK NY 10019   |
| OZ MASTER FUND, LTD                               | MARINA I. ZELINSKY WILLKIE FARR & GALLAGHER LLP 787 SEVENTH AVENUE NEW YORK NY 10019   |
| WELLS FARGO BANK, NA                              | FAEGRE & BENSON LLP ATTN: MICHAEL M. DOTY 2200 WELLS FARGO CENTER 90 SOUTH SEVENTH STREET MINNEAPOLIS MN 55402   |
| WELLS FARGO BANK, NA, AS TRUSTEE OF;              | THE LEHMAN MORTGAGE TRUST MORTGAGE PASS THROUGH CERTIFICATES,SERIES 2007-5 SUPPLEMENTAL; INTEREST TRUST, ATTN: MARY SOHLBERG MAC N9311- 161, 625 MARQUETTE AVENUE MINNEAPOLIS MN 55479                                     |
| WELLS FARGO BANK, NATIONAL ASSOCIATION            | FAEGRE & BENSON LLP C/O MICHAEL F. DOTY 2200 WELLS FARGO CENTER 90 SOUTH SEVENTH STREET MINNEAPOLIS MN 55402   |
| WELLS FARGO BANK, NATIONAL ASSOCIATION            | AS TRUSTEE FOR THE SUPPLEMENTAL INTEREST TRUST FOR STRUCTURED ADJUSTABLE RATE MORTGAGE LOAN TRST MORTGAGE PASS-THROUGH,CERTIFICATES, SERIES 2008-1 ATTN:MARY SOHLBERG.625 MARQUETTE AVE,MAC N9311-161 MINNEAPOLIS MN 55479 |
| WELLS FARGO BANK, NATIONAL ASSOCIATION,           | C/O MICHAEL F. DOTY FAEGRE & BENSON LLP 2200 WELLS FARGO CENTER 90 SOUTH SEVENTH STREET MINNEAPOLIS MN 55402   |
| WELLS FARGO BANK, NATIONAL ASSOCIATION,           | AS TRUSTEE OF THE STRUCTURED ADJUSTABLE; RATE MORTGAGE LOAN TRUST, SERIES 2008-1 C/O MARY SOHLBERG MAC N9311-161 625 MARQUETTE AVENUE MINNEAPOLIS MN 55479   |
| ZEPHYR RECOVERY 2004-1 LP                         | C/O DEUTSCHE BANK (CAYMAN), LTD. ELIZABETHAN SQUARE P.O. BOX 1984 GT GRAND CAYMAN CAYMAN ISLANDS   |
| ZEPHYR RECOVERY 2004-1 LP                         | C/O ZAIS GROUP, LLC ATTN: RUSSELL C. PRINCE 2 BRIDGE AVENUE, SUITE 322 RED BANK NJ 07701   |
| ZEPHYR RECOVERY 2004-1 LP                         | C/O SEWARD & KISSEL LLP ATTN: JUSTIN L. SHEARER, ESQ ONE BATTERY PARK PLAZA NEW YORK NY 10004-1485   |
| ZEPHYR RECOVERY 2004-2 LP                         | C/O DEUTSCHE BANK (CAYMAN), LTD. ELIZABETHAN SQUARE P.O. BOX 1984 GT GRAND CAYMAN CAYMAN ISLANDS   |
| ZEPHYR RECOVERY 2004-2 LP                         | C/O ZAIS GROUP, LLC ATTN: RUSSELL C. PRINCE 2 BRIDGE AVENUE, SUITE 322 RED BANK NJ 07701   |
| ZEPHYR RECOVERY 2004-2 LP                         | C/O SEWARD & KISSEL LLP ATTN: JUSTIN L. SHEARER, ESQ ONE BATTERY PARK PLAZA NEW YORK NY 10004-1485   |

| Claim Name                | Address Information  |
|---------------------------|--|
| ZEPHYR RECOVERY 2004-3 LP | C/O DEUTSCHE BANK (CAYMAN), LTD. ELIZABETHAN SQUARE P.O. BOX 1984 GT GRAND CAYMAN CAYMAN ISLANDS                         |
| ZEPHYR RECOVERY 2004-3 LP | C/O ZAIS GROUP, LLC ATTN: RUSSELL C. PRINCE 2 BRIDGE AVENUE, SUITE 322 RED BANK NJ 07701                                 |
| ZEPHYR RECOVERY 2004-3 LP | C/O SEWARD & KISSEL LLP ATTN: JUSTIN SHEARER, ESQ ONE BATTERY PARK PLAZA NEW YORK NY 10004-1485                          |
| ZEPHYR RECOVERY II-A LP   | DEUTSCHE BANK (CAYMAN), LTD ELIZABETHAN SQUARE PO BOX 1984 GT GRAND CAYMAN CAYMAN ISLANDS                                |
| ZEPHYR RECOVERY II-A LP   | ZAIS GROUP, LLC ATTN: RUSSELL PRINCE 2 BRIDGE AVENUE, SUITE 322 RED BANK NJ 07701  |
| ZEPHYR RECOVERY II-A LP   | C/O SEWARD & KISSEL LLP ATTN: JUSTIN L. SHEARER, ESQ. ONE BATTERY PARK PLAZA NEW YORK NY 10004-1485                      |
| ZEPHYR RECOVERY II-B LP   | C/O ZAIS GROUP, LLC ATTN: RUSSELL C. PRINCE 2 BRIDGE AVENUE, SUITE 322 RED BANK NJ 07701                                 |
| ZEPHYR RECOVERY II-B LP   | C/O SEWARD & KISSEL LLP ATTN: JUSTIN L. SHEARER, ESQ. ONE BATTERY PARK PLAZA NEW YORK NY 10004-1485                      |
| ZEPHYR RECOVERY II-C      | ZEPHYR RECOVERY II-C LP C/O DEUTSCHE BANK (CAYMAN), LTD. ELIZABETHAN SQUARE P.O. BOX 1984 GT GRAND CAYMAN CAYMAN ISLANDS |
| ZEPHYR RECOVERY II-C      | ZEPHYR RECOVERY II-C LP C/O ZAIS GROUP, LLC ATTN: RUSSELL C. PRINCE 2 BRIDGE AVENUE, SUITE 322 RED BANK NJ 07701         |
| ZEPHYR RECOVERY II-C      | C/O SEWARD & KISSEL LLP ATTN: JUSTIN L SHEARER, ESQ ONE BATTERY PARK PLAZA NEW YORK NY 10004-1485                        |

|                                |
|--------------------------------|
| <b>Total Creditor count 37</b> |
|--------------------------------|

## **EXHIBIT J**

| Claim Name                                 | Address Information   |
|--|---|
| CHINATRUST COMMERCIAL BANK                 | ATTN: GRACE WU 16F., NO. 3, SUNG SHOU ROAD TAIPEI CITY 110 TAIWAN, PROVINCE OF CHINA  |
| CHINATRUST COMMERCIAL BANK                 | C/O MORRISON & FOERSTER LLP ATTN: KAREN OSTAD 1290 AVENUE OF THE AMERICAS NEW YORK NY 10104   |
| EASTON INVESTMENTS II, A CALIFORNIA L.P.   | C/O COSTELL & CORNELIUS LAW CORPORATION ATTN: ALEXANDER IAN CORNELIUS 1299 OCEAN AVENUE, SUITE 400 SANTA MONICA CA 90401  |
| ETON PARK FUND, LP                         | C/O ETON PARK CAPITAL MANAGEMENT, LP ATTN: DAVID ZALTA 399 PARK AVENUE, 10TH FLOOR NEW YORK NY 10022  |
| ETON PARK FUND, LP                         | WENDY KANE ETON PARK CLAIMS GROUP CADWALADER, WICKERSHAM & TAFT LLP ONE FINANCIAL CENTER NEW YORK NY 10281  |
| ETON PARK MASTER FUND, LP                  | C/O ETON PARK CAPITAL MANAGEMENT, LP ATTN: DAVID ZALTA 399 PARK AVENUE, 10TH FLOOR NEW YORK NY 10022  |
| ETON PARK MASTER FUND, LP                  | WENDY KANE ETON PARK CLAIMS GROUP CADWALADER, WICKERSHAM & TAFT LLP ONE FINANCIAL CENTER NEW YORK NY 10281  |
| ETON PARK MASTER FUND, LP                  | WENDY KANE ETON PARK CLAIMS GROUP CADWALADER, WICKERSHAM & TAFT LLP ONE WORLD FINANCIAL CENTER NEW YORK NY 10281  |
| MAGNETAR CAPITAL MASTER FUND LTD           | STROOCK & STROOCK & LAVAN LLP ATTN: CLAUDE SZYFER 180 MAIDEN LANE NEW YORK NY 10038   |
| MAGNETAR CAPITAL MASTER FUND LTD           | STROOCK & STROOCK & LAVAN ATTN: CLAUDE SZYFER 180 MAIDEN LANE NEW YORK NY 10038   |
| MAGNETAR CAPITAL MASTER FUND LTD           | C/O MAGNETAR FINANCIAL LLC 1603 ORRINGTON AVENUE, 13TH FLOOR ATTN: SUSAN FURMAN EVANSTON IL 60201   |
| MAGNETAR CONSTELLATION FUND III, LTD       | STROOCK & STROOCK & LAVAN ATTN: CLAUDE SZYFER 180 MAIDEN LANE NEW YORK NY 10038   |
| MAGNETAR CONSTELLATION FUND III, LTD       | C/O MAGNETAR FINANCIAL LLC 1603 ORRINGTON AVENUE, 13TH FLOOR ATTN: SUSAN FURMAN EVANSTON IL 60201   |
| MAGNETAR CONSTELLATION MASTER FUND II LTD  | STROOCK & STROOCK & LAVAN ATTN: CLAUDE SZYFER 180 MAIDEN LANE NEW YORK NY 10038   |
| MAGNETAR CONSTELLATION MASTER FUND II LTD  | C/O MAGNETAR FINANCIAL LLC 1603 ORRINGTON AVENUE, 13TH FLOOR ATTN: SUSAN FURMAN EVANSTON IL 60201   |
| MAGNETAR CONSTELLATION MASTER FUND III LTD | STROOCK & STROOCK & LAVAN ATTN: CLAUDE SZYFER 180 MAIDEN LANE NEW YORK NY 10038   |
| MAGNETAR CONSTELLATION MASTER FUND III LTD | C/O MAGNETAR FINANCIAL LLC 1603 ORRINGTON AVENUE, 13TH FLOOR ATTN: SUSAN FURMAN EVANSTON IL 60201   |
| SPCP GROUP L.L.C.                          | TRANSFEROR: RATIA ENERGIE AG AGENT FOR SILVER POINT CAPITAL FUND LP ATTN: ADAM J. DEPANFILIS 660 STEAMBOAT ROAD GREENWICH CT 06830  |
| SPCP GROUP L.L.C.                          | RONALD S. BEACHER DAY PITNEY LLP 7 TIMES SQUARE NEW YORK NY 10036   |
| SPCP GROUP L.L.C.                          | HUNTON AND WILLIAMS LLP ATTN: JR SMITH, ESQ. RIVERFRONT PLAZA, EAST TOWER 951 EAST BYRD STREET RICHMOND VA 23219-4074   |
| SPCP GROUP L.L.C.                          | HUNTON AND WILLIAMS LLP ATTN: JR SMITH, ESQ. RIVERFRONT PLAZA, EAST TOWER 951 EAST BYRD RICHMOND VA 23219-4074  |
| SPCP GROUP, L.L.C.                         | TRANSFEROR: INTER-AMERICAN DEVELOPMENT BANK AS AGENT FOR SILVER POINT CAPITAL FUND LP AND SILVER POINT CAPITAL OFFSHORE FUND, LTD ATTN: ADAM J. DEPANFILIS, SILVER POINT CAPITAL LP 660 STEAMBOAT ROAD GREENWICH CT 06830 |
| SPCP GROUP, L.L.C.                         | TRANSFEROR: INTER-AMERICAN DEVELOPMENT BANK AS AGENT FOR SILVER POINT CAPITAL FUND LP AND SILVER POINT CAPITAL OFFSHORE FUND, LTD ATTN: ADAM J. DEPANFILIS 660 STEAMBOAT ROAD GREENWICH CT 06830                          |
| SPCP GROUP, L.L.C.                         | ALLEN AND OVERY ATTN: VICTOR WAINGORT 1221 AVENUE OF THE AMERICAS NEW YORK NY 10020   |
| SPCP GROUP, L.L.C.                         | RONALD S. BEACHER, ESQ. DAY PITNEY LLP 7 TIMES SQUARE NEW YORK NY 10036   |
| SPCP GROUP, L.L.C.                         | INTER-AMERICAN DEVELOPMENT BANK ATTN: SOREN ELBECH 1300 NEW YORK AVENUE WASHINGTON DC 20577   |

---

**Claim Name**

---

**Address Information**

---

|                                |
|--------------------------------|
| <b>Total Creditor count 26</b> |
|--------------------------------|

## **EXHIBIT K**



| Claim Name                           | Address Information   |
|--------------------------------------|---|
| ICCREA BANCA SPA                     | ATTN: CA LEGAL DEPARTMENT AVV. CLAUDIO CALASCIBETTA VIA LUCREZIA ROMANA 41/47<br>ROMA 00178 ITALY |
| ICCREA BANCA SPA                     | ALYSSA ENGLUND ORRICK, HERRINGTON & SUTCLIFFE LLP 666 FIFTH AVENUE NEW YORK NY<br>10103           |
| ICCREA BANCA SPA                     | ALYSSA ENGLUND, ESQ ORRICK HERRINGTON & SUTCLIFFE LLP 666 FIFTH AVENUE NEW<br>YORK NY 10103       |
| NORDDEUTSCHE LANDESBANK GIROZENTRALE | ATTN: SUSANNE KOLDEWEY ATTN: DR. SASCHA LOTZE FRIEDRICHSWALL 10 HANNOVER 30159<br>GERMANY         |

|                               |
|-------------------------------|
| <b>Total Creditor count 4</b> |
|-------------------------------|

## **EXHIBIT L**

| Claim Name   | Address Information   |
|--|---|
| BG AMERICAS & GLOBAL LNG                           | DOUGLAS P. BARTNER & SOLOMON J. NOH SHEARMAN & STERLING LLP 599 LEXINGTON AVENUE NEW YORK NY 10022  |
| BG AMERICAS & GLOBAL LNG                           | ATTN: THOMAS A. SMITH, CHIEF COUNSEL 5444 WESTHEIMER, SUITE 1775 HOUSTON TX 77056   |
| BG AMERICAS & GLOBAL LNG                           | CHIEF COUNSEL THOMAS A. SMITH 5444 WESTHEIMER SUITE 1775 HOUSTON TX 77056   |
| SPCP GROUP LLC, AS AGENT FOR SILVER POINT , LP AND | SILVER CAPITAL FUND POINT CAPITAL OFFSHORE FUND , LTD AS SUCCESSOR TO ROUND TABLE GLOBAL MULTI-STRATEGY MASTER FUND, LTD ATTN: BRIAN JARMAIN,TWO GREENWICH PLAZA GREENWICH CT 06830 |
| TELECOM ITALIA FINANCE SA                          | SIEGE SOCIAL ATTN: ANTONIO SICA, DIRECTOR 12, RUE EUGENE RUPPERT L-2453 LUXEMBOURG, B.P. L-2018 LUXEMBOURG  |
| TELECOM ITALIA FINANCE SA                          | ORRICK HERRINGTON SUTCLIFFE LLP ATTN: ALYSSA D. ENGLUND, ESQ. 666 FIFTH AVENUE NEW YORK NY 10103  |
| TELECOM ITALIA FINANCE SA                          | ORRICK HERRINGTON & SUTCLIFFE LLP ATTN: ALYSSA D. ENGLUND, ESQ. 666 FIFTH AVENUE NEW YORK NY 10103  |
| TENOR OPPORTUNITY MASTER FUND, LTD.                | ATTN: RAVI PATEL TENOR CAPITAL MANAGEMENT COMPANY LP 1180 AVENUE OF THE AMERICAS, SUITE 1940 NEW YORK NY 10036  |
| TENOR OPPORTUNITY MASTER FUND, LTD.                | ATTN: RAVI PATEL 1180 AVENUE OF THE AMERICAS, SUITE 1940 NEW YORK NY 10036  |

|                               |
|-------------------------------|
| <b>Total Creditor count 9</b> |
|-------------------------------|

## **EXHIBIT M**

| Claim Name                                  | Address Information   |
|---|---|
| IKB INTERNATIONAL SA                        | ATTN: WOLFGANG GUTH 12, RUE ERASME L-1486 LUXEMBOURG                                  |
| IKB INTERNATIONAL SA                        | LOWENSTEIN SANDLER PC ATTN: CHRISTINE S. BOYLE 65 LIVINGSTON AVENUE ROSELAND NY 07068 |
| LINCORE LIMITED                             | C/O BAKER & MCKENZIE ATTN: IRA REID 1114 AVENUE OF THE AMERICAS NEW YORK NY 10036     |
| THE MORNINGSIDE MINISTRIES FOUNDATION, INC. | ATTN: JOAN DIXON, VICE-PRESIDENT OF FINANCE 700 BABCOCK ROAD SAN ANTONIO TX 78201     |

|                               |
|-------------------------------|
| <b>Total Creditor count 4</b> |
|-------------------------------|

## **EXHIBIT N**

**Claim Name****Address Information**

INVESTCORP INTERLACHEN MULTI-STRATEGY

MASTER FUND LTD C/O SEWARD & KISSEL LLP, ATTN: JUSTIN L. SHEARER ONE BATTERY  
PARK PLAZA NEW YORK NY 10004**Total Creditor count 1**

## **EXHIBIT O**



| Claim Name  | Address Information   |
|---|---|
| AOZORA BANK LTD                                   | C/O KOKI YOSHIDA WORKOUT DIVISION 3-1, KUDAN-MINAMI I-CHOME, CHIYODA-KU TOKYO 102-8660 JAPAN  |
| AOZORA BANK LTD                                   | ALLEN & OVERY LLP C/O DANIEL GUYDER/LISA KRAIDIN 1221 AVENUE OF THE AMERICAS NEW YORK NY 10020  |
| AOZORA BANK LTD                                   | WILLIAM SUGDEN ALSTON & BIRD LLP ONE ATLANTIC CENTER 1201 WEST PEACHTREE STREET ATLANTA GA 30309  |
| AOZORA BANK, LTD                                  | C/O KOKI YOSHIDA WORKOUT DIVISION 3-1, KUDAN-MINAMI 1 CHOME, CHIYODA-KU TOKYO 102-8660 JAPAN  |
| AOZORA BANK, LTD                                  | ALLEN & OVERY LLP C/O DANIEL GUYDER/LISA KRAIDEN 1221 AVENUE OF THE AMERICAS NEW YORK NY 10020  |
| CANYON BALANCED MASTER FUND, LTD.                 | SIDLEY AUSTIN LLP ATTN: LEE S. ATTANASIO, ALEX R. ROVIRA 787 SEVENTH AVENUE NEW YORK NY 10019   |
| CANYON BALANCED MASTER FUND, LTD.                 | C/O CANYON CAPITAL ADVISORS LLC 2000 AVENUE OF THE STARS, 11TH FLOOR ATTN: JONATHAN KAPLAN, JOHN PLAGA LOS ANGELES CA 90067   |
| CANYON CAPITAL ARBITRAGE MASTER FUND, LTD.        | SIDLEY AUSTIN LLP ATTN: LEE S ATTANASIOM ALEX R. ROVIRA 787 SEVENTH AVENUE NEW YORK NY 10019  |
| CANYON CAPITAL ARBITRAGE MASTER FUND, LTD.        | SIDLEY AUSTIN LLP ATTN: LEE S. ATTANASIO, ALEX R. ROVIRA 787 SEVENTH AVENUE NEW YORK NY 10019   |
| CANYON CAPITAL ARBITRAGE MASTER FUND, LTD.        | C/O CANYON CAPITAL ADVISORS LLC ATTN: JONATHAN KAPLAN & JOHN PLAGA 2000 AVENUE OF THE STARS, 11TH FLOOR LOS ANGELES CA 90067  |
| CANYON CAPITAL ARBITRAGE MASTER FUND, LTD.        | CANYON CAPITAL ADVISORS LLC ATTN: JONATHAN KAPLAN & JOHN PLAGA 2000 AVENUE OF THE STARS, 11TH FLOOR LOS ANGELES CA 90067  |
| CANYON VALUE REALIZATION FUND (CAYMAN), LTD., THE | SIDLEY AUSTIN LLP ATTN: LEE S. ATTANASIO & ALEX R. ROVIRA 787 SEVENTH AVENUE NEW YORK NY 10019  |
| CANYON VALUE REALIZATION FUND (CAYMAN), LTD., THE | SIDLEY AUSTIN LLP ATTN: LEE S. ATTANSIO, ALEX R. ROVIRA 787 SEVENTH AVUE NEW YORK NY 10019  |
| CANYON VALUE REALIZATION FUND (CAYMAN), LTD., THE | C/O CANYON CAPITAL ADVISORS LLC ATTN: JONATHAN KAPLAN & JOHN PLAGA 2000 AVENUE OF THE STARS, 11TH FLOOR LOS ANGELES CA 90067  |
| CANYON VALUE REALIZATION FUND, L.P.               | SIDLEY AUSTIN LLP ATTN: LEE S. ATTANASIO AND ALEX R. ROVIRA 787 SEVENTH AVENUE NEW YORK NY 10019  |
| CANYON VALUE REALIZATION FUND, L.P.               | SIDLEY AUSTIN LLP ATTN: LEE S. ATTANASIO ALEX R. ROVIRA 787 SEVENTH AVENUE NEW YORK NY 10019  |
| CANYON VALUE REALIZATION FUND, L.P.               | C/O NATIONAL CORPORATE RESEARCH 615 SOUTH DUPONT HIGHWAY DOVER DE 19901   |
| CANYON VALUE REALIZATION FUND, L.P.               | C/O CANYON CAPITAL ADVISORS LLC ATTN: JONATHAN KAPLAN & JOHN PLAGA 2000 AVENUE OF THE STARS, 11TH FLOOR LOS ANGELES CA 90067  |
| CAPSTONE VOLATILITY MASTER (CAYMAN) LIMITED       | C/O CAPSTONE HOLDINGS GROUP, LLC 7 WORLD TRADE CENTER - ATTN: JEREMY HECKERLING 250 GREENWICH STREET, 30TH FLOOR NEW YORK NY 10007  |
| CAPSTONE VOLATILITY MASTER (CAYMAN) LIMITED       | CADWALADER, WICKERSHAM & TAFT LLP ATTN: JAMES MCDONNELL ONE WORLD FINANCIAL CENTER NEW YORK NY 10281  |
| CHINA MINSHENG BANKING CORP., LTD                 | FINANCIAL MARKETS DEPT, ATTN: MR. WU WEI, GNRL MNGR OF TRADING CTR,FINANCIAL MARKETS DEPT 8TH FLOOR, NO. 2 FUXINGMEN NEI DA JIE XICHENG DISTRICT, BEIJING 100031 BEIJING 100031 CHINA |
| CHINA MINSHENG BANKING CORP., LTD                 | FINANCIAL MARKETS DEPT, ATTN:MR. WU WEI, GNRL MNGR OF TRADING CTR,FINANCIAL MARKETS DEPT 8TH FLOOR, NO. 2, FUXINGMEN NEI DA JIE XICHENG DISTRICT, BEIJING 10031 BEIJING 100031 CHINA  |
| COMMONWEALTH BANK OF AUSTRALIA                    | ATTN: EXE MANAGER, GLOBAL MARKETS DOCUMENTATION LEVEL 1, 120 PITT STREET SYDNEY 1155 AUSTRALIA  |
| COMMONWEALTH BANK OF AUSTRALIA                    | WHITE & CASE LLP ATTN: ABRAHAM ZYLBERBERG 1155 AVENUE OF THE AMERICAS NEW YORK NY 10036   |
| COMMONWEALTH BANK OF AUSTRALIA                    | WHITE & CASE LLP ATTN: ABRAHAM L. ZYLBERBERG 1155 AVENUE OF THE AMERICAS NEW YORK NY 10036  |
| E-CAPITAL PROFITS LIMITED                         | C/O BAKER & MCKENZIE ATTN: IRA REID 1114 AVENUE OF THE AMERICAS NEW YORK NY 10036   |

| Claim Name   | Address Information   |
|--|---|
| FEDERAL HOME LOAN BANK OF DES MOINES               | ATTN: AARON B. LEE 801 WALNUT STREET, SUITE 200 DES MOINES IA 50309   |
| ICM BUSINESS TRUST                                 | C/O IONIC CAPITAL MANAGEMENT LLC 366 MADISON AVENUE, 9TH FLOOR JOHN RICHARDSON, GENERAL COUNSEL NEW YORK NY 10017   |
| ICM BUSINESS TRUST C/O IONIC CAPITAL MNGMNT LLC    | BINGHAM MCCUTCHEN LLP ATTN: RANAN WELL, ESQ. 2020 K STREET, NW WASHINGTON DC 20006  |
| LOEB ARBITRAGE B FUND LP                           | C/O LOEB ARBITRAGE MANAGEMENT, LLC ATTN: ALEXANDER MCMILLAN, ESQ 61 BROADWAY NEW YORK NY 10006  |
| LOEB ARBITRAGE B FUND LP                           | STROOCK & STROOCK & LAVAN LLP ATTN: FRANCIS HEALY 180 MAIDEN LANE NEW YORK NY 10038   |
| LOEB ARBITRAGE FUND                                | C/O LOEB ARBITRAGE MANAGEMENT, LLC ATTN: ALEXANDER MCMILLAN, ESQ 61 BROADWAY NEW YORK NY 10006  |
| LOEB ARBITRAGE FUND                                | STROOCK & STROOCK & LAVAN LLP ATTN: FRANCIS HEALY 180 MAIDEN LANE NEW YORK NY 10038   |
| LOEB OFFSHORE B FUND LTD.                          | C/O LOEB ARBITRAGE MANAGEMENT, LLC ATTN: ALEXANDER MCMILLAN, ESQ 61 BROADWAY NEW YORK NY 10006  |
| LOEB OFFSHORE B FUND LTD.                          | STROOCK & STROOCK & LAVAN LLP ATTN: FRANCIS HEALY 180 MAIDEN LANE NEW YORK NY 10038   |
| LOEB OFFSHORE FUND LTD.                            | C/O LOEB ARBITRAGE MANAGEMENT, LLC ATTN: ALEXANDER MCMILLAN, ESQ 61 BROADWAY NEW YORK NY 10006  |
| LOEB OFFSHORE FUND LTD.                            | STROOCK & STROOCK & LAVAN LLP ATTN: FRANCIS HEALY 180 MAIDEN LANE NEW YORK NY 10038   |
| MARINER LDC  | ATTN: JOHN KELTY C/O MARINER INVESTMENT GROUP, LLC 500 MAMARONECK AVENUE, SUITE 101 HARRISON NY 10528   |
| MARINER LDC  | JOHN KELTY MARINER INVESTMENT GROUP LLC 500 MAMARONECK AVENUE HARRISON NY 10528   |
| MARINER-TRICADIA CREDIT STRATEGIES MASTER FUND LTD | JAMES E. MCKEE C/O TRICADIA CAPITAL MANAGEMENT, LLC 780 THIRD AVENUE, 29TH FLOOR NEW YORK NY 10017  |
| MARINER-TRICADIA CREDIT STRATEGIES MASTER FUND LTD | C/O MARINER INVESTMENT GROUP, LLC ATTN: JOHN KELTY 500 MAMARONECK AVENUE HARRISON NY 10528  |
| MITSUI & CO ENERGY RISK MANAGEMENT LTD             | ATTN: KENGO IWAMOTO, CHIEF ADMINISTRATIVE OFFICER 5 ST. MARTIN'S COURT 10 PATERNOSTER ROW LONDON EC4M 7BB UNITED KINGDOM  |
| NATIONAL BANK OF CANADA                            | ATTN: BENOIT BLAIS 600 DE LA GAUCHETIERE OUEST 9 IEME ETAGE MONTREAL H3B 4L2 CANADA   |
| NATIONAL BANK OF CANADA                            | ATTN: BENOIT BLAIS 600 DE LA GAUCHETIERE OUEST, 9 IEME ETAGE MONTREAL QC H3B 4L2 CANADA   |
| NATIONAL BANK OF CANADA                            | MAYER BROWN LLP ATTN: BRIAN TRUST 1675 BROADWAY NEW YORK NY 10019   |
| NATIONAL BANK OF CANADA                            | BRIAN TRUST MAYER BROWN LLP 1675 BROADWAY NEW YORK NY 10019   |
| NEW SOUTH FEDERAL SAVINGS BANK, F.S.B.             | TROUTMAN SANDERS LLP ATTN: HOLLACE T. COHEN, ESQ. THE CHRYSLER BUILDING 405 LEXINGTON AVENUE NEW YORK NY 10174  |
| NEW SOUTH FEDERAL SAVINGS BANK, F.S.B.             | ATTN: BETSY REYNOLDS, ESQ. 1900 CRESTWOOD BLVD. BIRMINGHAM AL 35210   |
| NEXSTAR DEVELOPING OPPORTUNTIES MASTER FUND, LTD   | C/O SEWARD & KISSEL LLP ATTN: ARLENE R. ALVES, ESQ ONE BATTERY PARK PLAZA NEW YORK NY 10017   |
| NEXSTAR DEVELOPING OPPORTUNTIES MASTER FUND, LTD   | KIRSTEN HAMRAHI NEXSTAR DEVELOPING OPPORTUNITIES MASTER FUND, LTD. C/O NEXSTAR CAPITAL PARTNERS, LLC 780 THIRD AVENUE, 14TH FLOOR NEW YORK NY 10017   |
| ROSS FINANCIAL CORPORATION                         | C/O DART MANAGEMENT LIMITED P. O. BOX 31363, 45 MARKET STREET, SUITE 3211, ATTN: MARK VANDEVELDE, CFA, DIRECTOR CAMANA BAY GRAND CAYMAN KY1-1206 CAYMAN ISLANDS   |
| ROYAL CHARTER PROPERTIES - EAST, INC.              | MARINA I. ZELINSKY WILLKIE FARR & GALLAGHER LLP 787 SEVENTH AVENUE NEW YORK NY 10019  |
| ROYAL CHARTER PROPERTIES - EAST, INC.              | ATTN: MARK E. LARMORE 525 EAST 68TH STREET NEW YORK NY 10021  |
| SPCP GROUP, L.L.C.                                 | TRANSFEROR: ALLIANCE LAUNDRY SYS LLC AS AGENT FOR SILVER POINT CAPITAL FUND,LP&SILVER POINT CAPITAL OFFSHORE FUND, LTD. C/O SILVER POINT CAPITAL,LP ATN:ADAM J. DEPANFILIS, 660 STEAMBOAT ROAD GREENWICH CT 06830 |

| Claim Name   | Address Information  |
|--|--|
| SPCP GROUP, L.L.C.                                 | TRANSFEROR: ALLIANCE LAUNDRY SYSTEMS LLC ATTN: ADAM J. DEPANFILIS SILVER POINT CAPITAL, LP 660 STEAMBOAD ROAD GREENWICH CT 06830     |
| SPCP GROUP, L.L.C.                                 | DAY PITNEY LLP ATTN: RONALD S. BEACHER, ESQ. 7 TIMES SQUARE NEW YORK NY 10036  |
| SPCP GROUP, L.L.C.                                 | RONALD S. BEACHER, ESQ. DAY PITNEY LLP 7 TIMES SQUARE NEW YORK NY 10036  |
| SPCP GROUP, L.L.C.                                 | ROPES & GRAY LLP ATTN: MARC HIRSCHFIELD, ESQ. 1211 AVENUE OF THE AMERICAS NEW YORK NY 10036-8704                                     |
| TRICADIA DISTRESSED AND                            | SPC SITUATIONS MASTER FUND LTD C/O MARINER INVESTMENT GROUP, INC.,ATTN:JOHN KELTY 500 MAMARONECK AVENUE, SUITE 101 HARRISON NY 10528 |
| TRICADIA DISTRESSED&SPC SITUATIONS MASTER FUND LTD | C/O TRICADIA CAPITAL MANAGEMENT LLC ATTN: JAMES E. MCKEE 780 THIRD AVENUE, 29TH FLOOR NEW YORK NY 10017                              |
| VENOCO, INC.                                       | RUBIN, PAUL ESQ. HERRICK, GEINSTEIN LLP 2 PARK AVENUE NEW YORK NY 10016  |
| VENOCO, INC.                                       | RUBIN, PAUL ESQ. HERICK, FEINSTEIN, LLP 2 PARK AVENUE NEW YORK NY 10016  |
| VENOCO, INC.                                       | TERRY L. ANDERSON, ESQ. GENERAL COUNSEL 6267 CARPINTERIA AVENUE CARPINTERIA CA 93013   |

|                                |
|--------------------------------|
| <b>Total Creditor count 63</b> |
|--------------------------------|